

Ticker: **PG US EQUITY**

**Procter & Gamble Co/The (New York: PG, Currency: USD)**

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Website	us.pg.com
Number of Employees	109,000
Ticker:	PG US

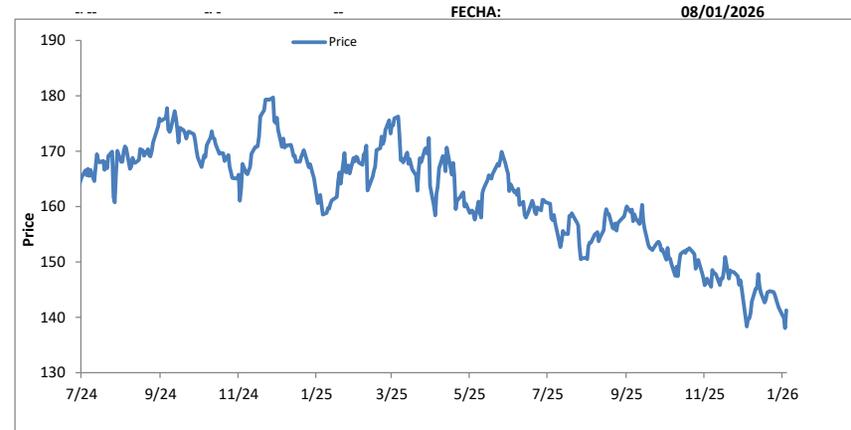
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141.23 +3.19

The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y segmentos de sanidad. Atiende a clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	141.27	Market Cap (MM)	330,098.7
Open	137.89	Shares Out. (MM)	2,336.7
Previous Close	138.04	Float %	99.9%
Change	-1.87	Shares sold short (MM)	17,843,879.0
Change %	-1.34	Dividend Yield %	3.0
Day High/Day Low	141.5 / 137.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	180.0 / 137.6	P / Diluted EPS Before XO	
Volume (MM)	4.83	Beta	0.44
Avg. Vol - 3 mo (MM)	9.37		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	84,933.0	Cash & ST Invst.	9,556
EBIT - LTM	20,510.0	Total Assets	125,231.0
EBITDA - LTM	23,390.0	Total Debt	35,464.0
Net Income - LTM	16,764.0	Total Liabilities	72,946.0
Total Enterprise Value	355,890	Total Equity	52,285.0
TEV/ Total Revenue	4.5 x	Cash from Operations - LTM	18,923.0
TEV/ EBITDA	16.5 x	Cash From Investing - LTM	-4,245.0
		Cash from Financing -LTM	-15,664.0

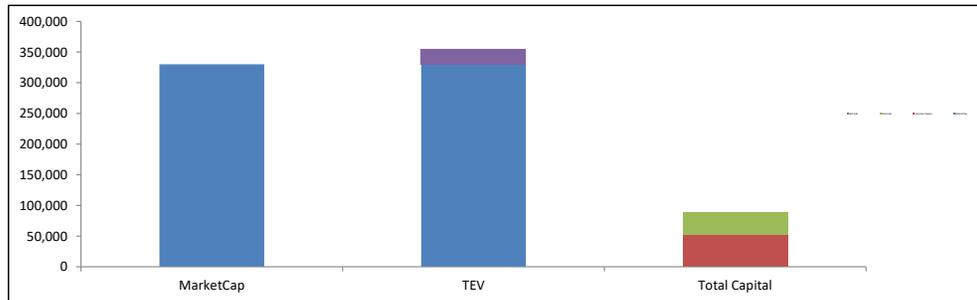


Company Notes	
2016 Q3 GAAP Net income Includes: (pre-tax, in millions) A loss of \$13 from litigation expense A loss of \$173 from restructuring	2016 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Restructuring A gain of post tax \$323.000 from Discontinued Operations
2016 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Restructuring A gain of post tax \$323.000 from Discontinued Operations	2016 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$143.000 from Restructuring A gain of \$-7.000 from Sale of Business
2016 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$143.000 from Restructuring A gain of \$-7.000 from Sale of Business	2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$427.000 from Restructuring A loss of \$177.452 from Other One Time Items A per-share loss of \$0.010 from Legal Expense
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$427.000 from Restructuring A loss of \$177.452 from Other One Time Items A per-share loss of \$0.010 from Legal Expense	2015 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,028.000 from Other One Time Items A gain of \$-663.000 from Restructuring A per-share gain of \$-0.010 from Legal Expense
2015 Q4 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,028.000 from Other One Time Items A gain of \$-663.000 from Restructuring A per-share gain of \$-0.010 from Legal Expense	2015 Q3 GAAP Net Income includes:
2015 Q3 GAAP Net Income includes:	

Key Board Members		
Name	Title	Organization
Debra L Lee "Debi"	Board Member	Warner Bros Discovery Inc
	Board Member	Procter & Gamble Co
	Board Member	Marriott Intl Inc
Joseph Jimenez "Joe"	Mng Partner/Co-Founder	Aditum Bio Management Co Llc
	Lead Director	Procter & Gamble Co
	Board Member	Ubiome Inc
	Board Member	General Motors Co
Craig Arnold	Board Member	Kkr & Co Inc
	Board Member	Procter & Gamble Co
	Lead Director	Medtronic Plc
Christine M Mccarthy	Board Member	University Hospitals Health Sy
	Board Member	Costar Group Inc
	Board Member	Flutter Entertainment Plc
	Board Member	Procter & Gamble Co
Robert Jones Portman "Rob"	Board Member	Factory Mutual Insurance Co
	Trustee	Carnegie Institution Of Washin
	Board Member	Procter & Gamble Co
Jon R Moeller	Chairman	Procter & Gamble Co
	Board Member	Eli Lilly & Co
	Board Member	Business Roundtable
Bertrand-Marc Allen "Marc"	Chief Executive Officer	Electra Aero Inc
	Board Member	Procter & Gamble Co
M Brett Biggs	Advisor	Pinstripes Holdings Inc
	Board Member	Jb Hunt Transport Services Inc
	Board Member	Procter & Gamble Co
	Board Member	Yum Brands Inc
Rajesh Subramaniam "Raj"	President/Ceo	Fedex Corp
	Board Member	Procter & Gamble Co
	Board Member	First Horizon Bank

Ticker: PG US EQUITY		Procter & Gamble Co/The										
Period Type: Annuals		Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024	30/09/2025	30/09/2025	30/06/2026	30/06/2027	30/06/2028	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
The Procter & Gamble Company fabrica y comercializa productos de consumo. Provee productos de lavandería, limpieza, papel, belleza, alimentos y bebidas, y												
Total Revenue	67,684.0	70,950.0	76,118.0	80,187.0	82,006.0	84,039.0	84,284.0	22,386.0	84,284.0	22,361.6	22,361.6	
Growth Over Prior Year	1.3%	4.8%	7.3%	5.3%	2.3%	2.5%	0.3%	1.2%	2.2%	2.2%	2.2%	
Gross Profit	32,916.0	35,700.0	39,010.0	38,030.0	39,246.0	43,191.0	43,120.0	43,303.0	--	--	--	
Margin %	48.6%	50.3%	51.2%	47.4%	47.9%	51.4%	51.2%	193.4%	--	--	--	
EBITDA	8,311.0	18,990.0	20,966.0	20,840.0	21,077.0	21,693.0	23,574.0	23,390.0	6,483.4	6,483.4	6,483.4	
Margin %	12.3%	26.8%	27.5%	26.0%	25.7%	25.8%	28.0%	104.5%	7.7%	29.0%	29.0%	
EBIT	5,487.0	15,706.0	17,986.0	17,813.0	18,134.0	18,545.0	20,451.0	20,510.0	5,694.4	5,694.4	5,694.4	
Margin %	8.1%	22.1%	23.6%	22.2%	22.1%	22.1%	24.3%	91.6%	6.8%	25.5%	25.5%	
Earnings from Cont. Ops.	3,966.0	13,103.0	14,352.0	14,793.0	14,738.0	14,974.0	16,065.0	16,858.0	--	--	--	
Margin %	5.9%	18.5%	18.9%	18.4%	18.0%	17.8%	19.1%	75.3%	--	--	--	
Net Income	3,897.0	13,027.0	14,306.0	14,742.0	14,653.0	14,879.0	15,974.0	16,764.0	4,566.7	4,566.7	4,566.7	
Margin %	5.8%	18.4%	18.8%	18.4%	17.9%	17.7%	19.0%	74.9%	5.4%	20.4%	20.4%	
Diluted EPS Excl. Extra Items	1.4	5.0	5.5	5.8	5.9	6.0	6.5	6.8	1.9	1.9	1.9	
Growth Over Prior Year	(61.0%)	246.9%	10.9%	5.6%	1.5%	2.0%	8.1%	17.6%	(0.6%)	(0.6%)	(0.6%)	

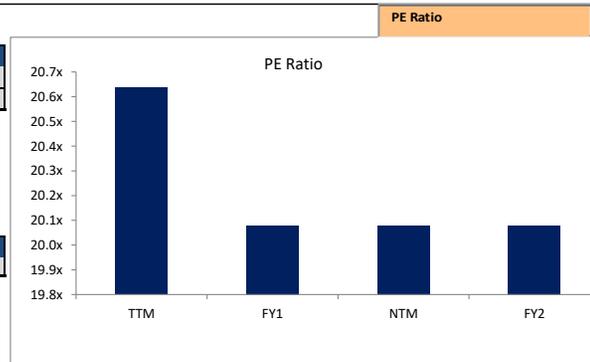
Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	141.25
Shares Out.	2,336.73
Market Capitalization (USD)	330,063.61
- Cash & Short Term Investments	11,171.00
+ Total Debt	35,946.00
+ Pref. Equity	770.00
+ Total Minority Interest	281.00
= Total Enterprise Value (USD)	355,889.61
Book Value of Common Equity	52,500.00
+ Pref. Equity	770.00
+ Total Minority Interest	281.00
+ Total Debt	35,946.00
= Total Capital	89,497.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	4.7x	4.5x	15.9x	15.9x	15.9x
TEV/EBITDA	17.0x	16.5x	14.7x	14.7x	14.7x
TEV/EBIT	19.5x	18.8x	16.7x	16.7x	16.7x
P/Diluted EPS Before Extra	24.5x	22.5x			
P/BV	7.3x	6.8x	6.2x	6.2x	6.2x
Price/Tang BV	--	--			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	20.6x	20.1x	20.1x	20.1x
TEV / EBITDA	16.5x	14.7x	14.7x	14.7x
Price / CF	17.7x	17.2x	17.2x	17.2x
Price / Book	6.3x	6.2x	6.2x	6.2x
Dividend Yield	3.0x	3.1x	3.1x	3.1x



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Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

## Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Income Statement</b>											
Income Sheet as of:	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024	30/06/2025
Currency	USD										
Revenue	70,749.00	65,299.00	65,058.00	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00	84,284.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>70,749.00</b>	<b>65,299.00</b>	<b>65,058.00</b>	<b>66,832.00</b>	<b>67,684.00</b>	<b>70,950.00</b>	<b>76,118.00</b>	<b>80,187.00</b>	<b>82,006.00</b>	<b>84,039.00</b>	<b>84,284.00</b>
Cost Of Goods Sold	37,056.00	32,909.00	32,535.00	34,432.00	34,768.00	35,250.00	37,108.00	42,157.00	42,760.00	40,848.00	41,164.00
<b>Gross Profit</b>	<b>33,693.00</b>	<b>32,390.00</b>	<b>32,523.00</b>	<b>32,400.00</b>	<b>32,916.00</b>	<b>35,700.00</b>	<b>39,010.00</b>	<b>38,030.00</b>	<b>39,246.00</b>	<b>43,191.00</b>	<b>43,120.00</b>
Selling General & Admin Exp.	22,644.00	18,949.00	18,568.00	19,037.00	27,429.00	19,994.00	21,024.00	20,217.00	21,112.00	24,646.00	22,669.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense, Total</b>	<b>22,644.00</b>	<b>18,949.00</b>	<b>18,568.00</b>	<b>19,037.00</b>	<b>27,429.00</b>	<b>19,994.00</b>	<b>21,024.00</b>	<b>20,217.00</b>	<b>21,112.00</b>	<b>24,646.00</b>	<b>22,669.00</b>
<b>Operating Income</b>	<b>11,049.00</b>	<b>13,441.00</b>	<b>13,955.00</b>	<b>13,363.00</b>	<b>5,487.00</b>	<b>15,706.00</b>	<b>17,986.00</b>	<b>17,813.00</b>	<b>18,134.00</b>	<b>18,545.00</b>	<b>20,451.00</b>
Interest Expense	626.00	579.00	465.00	506.00	509.00	465.00	502.00	439.00	756.00	925.00	907.00
Interest Income	149.00	182.00	171.00	247.00	220.00	155.00	45.00	51.00	307.00	473.00	469.00
<b>Net Interest Exp.</b>	<b>477.00</b>	<b>397.00</b>	<b>294.00</b>	<b>259.00</b>	<b>289.00</b>	<b>310.00</b>	<b>457.00</b>	<b>388.00</b>	<b>449.00</b>	<b>452.00</b>	<b>438.00</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	298.00	(295.00)	5,894.00	(46.00)	(193.00)	(445.00)	(70.00)	(485.00)	(628.00)	(453.00)	(909.00)
<b>EBT Excl. Unusual Items</b>	<b>10,274.00</b>	<b>13,339.00</b>	<b>7,767.00</b>	<b>13,150.00</b>	<b>5,391.00</b>	<b>15,841.00</b>	<b>17,599.00</b>	<b>17,910.00</b>	<b>18,313.00</b>	<b>18,546.00</b>	<b>20,922.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(766.00)	(41.00)	(5,490.00)	(176.00)	(678.00)	7.00	(16.00)	(85.00)	(40.00)	(215.00)	755.00
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	28.00	11.00	-	-	-	-	-	-	-	-	-
Other Unusual Items	1,476.00	60.00	10,980.00	352.00	1,356.00	(14.00)	32.00	170.00	80.00	430.00	(1,510.00)
<b>EBT Incl. Unusual Items</b>	<b>11,012.00</b>	<b>13,369.00</b>	<b>13,257.00</b>	<b>13,326.00</b>	<b>6,069.00</b>	<b>15,834.00</b>	<b>17,615.00</b>	<b>17,995.00</b>	<b>18,353.00</b>	<b>18,761.00</b>	<b>20,167.00</b>
Income Tax Expense	2,725.00	3,342.00	3,063.00	3,465.00	2,103.00	2,731.00	3,263.00	3,202.00	3,615.00	3,787.00	4,102.00
<b>Earnings from Cont. Ops.</b>	<b>8,287.00</b>	<b>10,027.00</b>	<b>10,194.00</b>	<b>9,861.00</b>	<b>3,966.00</b>	<b>13,103.00</b>	<b>14,352.00</b>	<b>14,793.00</b>	<b>14,738.00</b>	<b>14,974.00</b>	<b>16,065.00</b>
Extraord. Item & Account. Change	1,143.00	(577.00)	(5,217.00)	-	-	-	-	-	-	-	-
Minority Int. in Earnings	108.00	96.00	85.00	111.00	69.00	76.00	46.00	51.00	85.00	95.00	91.00
<b>Net Income</b>	<b>7,036.00</b>	<b>10,508.00</b>	<b>15,326.00</b>	<b>9,750.00</b>	<b>3,897.00</b>	<b>13,027.00</b>	<b>14,306.00</b>	<b>14,742.00</b>	<b>14,653.00</b>	<b>14,879.00</b>	<b>15,974.00</b>
Pref. Dividends	259.00	255.00	247.00	265.00	263.00	263.00	271.00	-	-	284.00	291.00
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>6,777.00</b>	<b>10,253.00</b>	<b>15,079.00</b>	<b>9,485.00</b>	<b>3,634.00</b>	<b>12,764.00</b>	<b>14,035.00</b>	<b>14,742.00</b>	<b>14,653.00</b>	<b>14,595.00</b>	<b>15,683.00</b>
Abnormal Losses (Gains)	4,223.00	1,015.00	537.46	895.00	7,678.16	445.00	826.00	168.00	289.00	1,785.00	1,554.00
Tax Effect on Abnormal Items	(647.80)	(239.15)	(176.41)	433.28	(212.78)	(24.47)	(150.94)	(95.28)	(60.69)	(558.07)	(156.55)
<b>NI to Common Excl. Extra Items</b>	<b>10,352.20</b>	<b>11,028.85</b>	<b>15,440.05</b>	<b>10,813.28</b>	<b>11,099.38</b>	<b>13,184.53</b>	<b>14,710.06</b>	<b>14,874.72</b>	<b>14,881.31</b>	<b>15,821.94</b>	<b>17,080.45</b>
<b>Per Share Items</b>											
Basic EPS	2.50	3.80	5.80	3.75	1.45	5.13	5.69	6.00	6.07	6.18	6.67
Basic EPS Excl. Extra Items	2.92	3.59	3.79	3.75	1.45	5.13	5.69	6.00	6.07	6.18	6.67
Weighted Avg. Basic Shares Out.	2,711.70	2,698.90	2,598.10	2,529.30	2,539.50	2,488.11	2,466.61	2,457.00	2,414.00	2,360.10	2,350.10
Diluted EPS	2.44	3.69	5.59	3.67	1.43	4.96	5.50	5.81	5.90	6.02	6.51
Diluted EPS Excl. Extra Items	2.84	3.49	3.69	3.67	1.43	4.96	5.50	5.81	5.90	6.02	6.51
Weighted Avg. Diluted Shares Out.	2,883.60	2,844.40	2,740.40	2,656.70	2,539.50	2,625.80	2,601.00	2,539.10	2,483.90	2,471.90	2,454.40
Normalized Basic EPS	4.02	3.67	3.92	4.22	4.52	5.12	5.66	5.81	5.90	6.59	6.83
Normalized Diluted EPS	4.08	3.76	3.82	4.17	4.37	5.12	5.76	5.86	5.99	6.52	7.08
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	92.01	76.85	73.37	77.07	206.33	64.74	58.87	58.72	60.64	61.91	61.08
<b>Supplemental Items</b>											
EBITA	11,506.00	13,829.00	14,280.00	13,665.00	5,836.00	16,337.00	18,549.00	18,345.00	18,363.00	19,135.00	21,047.00
EBIT	11,049.00	13,441.00	13,955.00	13,363.00	5,487.00	15,706.00	17,986.00	17,813.00	18,134.00	18,545.00	20,451.00
As Reported Total Revenue*	70,749.00	-	-	66,832.00	67,684.00	70,950.00	76,118.00	80,187.00	82,006.00	84,039.00	84,284.00
Effective Tax Rate %	24.75	25.00	23.10	26.00	34.65	17.25	18.52	17.79	19.70	20.19	20.34
Normalized Net Income	11,495.20	10,451.85	10,223.05	10,813.28	11,099.38	13,184.53	14,710.06	14,874.72	14,881.31	15,821.94	17,080.45
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	337.00	335.00	351.00	395.00	515.00	558.00	540.00	528.00	545.00	562.00	476.00
<b>Stock-Based Comp., Total</b>	<b>337.00</b>	<b>335.00</b>	<b>351.00</b>	<b>395.00</b>	<b>515.00</b>	<b>558.00</b>	<b>540.00</b>	<b>528.00</b>	<b>545.00</b>	<b>562.00</b>	<b>476.00</b>

Ticker:	PG US EQUITY
Period Type	Annuals

PG US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024	30/06/2025
Currency	USD										
<b>ASSETS</b>											
Cash And Equivalents	6,836.00	7,102.00	5,569.00	2,569.00	4,239.00	16,181.00	10,288.00	7,214.00	8,246.00	9,482.00	9,556.00
Short Term Investments	4,767.00	6,246.00	9,568.00	9,281.00	6,048.00	-	-	-	-	-	-
<b>Total Cash &amp; ST Investments</b>	<b>11,603.00</b>	<b>13,348.00</b>	<b>15,137.00</b>	<b>11,850.00</b>	<b>10,287.00</b>	<b>16,181.00</b>	<b>10,288.00</b>	<b>7,214.00</b>	<b>8,246.00</b>	<b>9,482.00</b>	<b>9,556.00</b>
Accounts & Notes Receivable	4,568.00	4,373.00	4,594.00	4,686.00	4,951.00	4,178.00	4,725.00	5,143.00	5,471.00	6,118.00	6,185.00
<b>Total Receivables</b>	<b>4,568.00</b>	<b>4,373.00</b>	<b>4,594.00</b>	<b>4,686.00</b>	<b>4,951.00</b>	<b>4,178.00</b>	<b>4,725.00</b>	<b>5,143.00</b>	<b>5,471.00</b>	<b>6,118.00</b>	<b>6,185.00</b>
Inventories	4,979.00	4,716.00	4,624.00	4,738.00	5,017.00	5,498.00	5,983.00	6,924.00	7,073.00	7,016.00	7,551.00
Prepaid Exp.	2,708.00	2,653.00	2,139.00	2,046.00	2,218.00	2,130.00	2,095.00	2,372.00	1,858.00	2,095.00	2,100.00
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	5,788.00	8,692.00	-	-	-	-	-	-	-	(2.00)	-
<b>Total Current Assets</b>	<b>29,646.00</b>	<b>33,782.00</b>	<b>26,494.00</b>	<b>23,320.00</b>	<b>22,473.00</b>	<b>27,987.00</b>	<b>23,091.00</b>	<b>21,653.00</b>	<b>22,648.00</b>	<b>24,709.00</b>	<b>25,392.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>19,655.00</b>	<b>19,385.00</b>	<b>19,893.00</b>	<b>20,600.00</b>	<b>21,271.00</b>	<b>21,542.00</b>	<b>22,494.00</b>	<b>21,955.00</b>	<b>22,690.00</b>	<b>23,027.00</b>	<b>24,822.00</b>
Long-term Investments	30.00	28.00	132.00	141.00	169.00	67.00	192.00	140.00	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	80,164.00	73,941.00	73,887.00	74,249.00	71,182.00	71,104.00	73,530.00	73,460.00	75,491.00	74,634.00	75,017.00
<b>Total Assets</b>	<b>129,495.00</b>	<b>127,136.00</b>	<b>120,406.00</b>	<b>118,310.00</b>	<b>115,095.00</b>	<b>120,700.00</b>	<b>119,307.00</b>	<b>117,208.00</b>	<b>120,829.00</b>	<b>122,370.00</b>	<b>125,231.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	12,018.00	11,653.00	13,554.00	10,423.00	9,697.00	11,422.00	9,108.00	8,850.00	11,151.00	7,434.00	9,768.00
Accounts Payable	8,138.00	9,325.00	9,632.00	10,344.00	11,260.00	12,071.00	13,720.00	14,882.00	14,598.00	15,364.00	15,227.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	9,634.00	9,792.00	7,024.00	7,470.00	9,054.00	9,483.00	10,304.00	9,349.00	10,007.00	10,830.00	11,063.00
<b>Total Current Liabilities</b>	<b>29,790.00</b>	<b>30,770.00</b>	<b>30,210.00</b>	<b>28,237.00</b>	<b>30,011.00</b>	<b>32,976.00</b>	<b>33,132.00</b>	<b>33,081.00</b>	<b>35,756.00</b>	<b>33,628.00</b>	<b>36,058.00</b>
Long-Term Debt	18,327.00	18,945.00	18,038.00	20,863.00	20,395.00	24,189.00	23,730.00	23,443.00	24,973.00	25,935.00	25,696.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	18,328.00	19,438.00	16,380.00	16,327.00	17,110.00	16,657.00	15,791.00	13,830.00	13,035.00	12,248.00	11,192.00
<b>Total Liabilities</b>	<b>66,445.00</b>	<b>69,153.00</b>	<b>64,628.00</b>	<b>65,427.00</b>	<b>67,516.00</b>	<b>73,822.00</b>	<b>72,653.00</b>	<b>70,354.00</b>	<b>73,764.00</b>	<b>71,811.00</b>	<b>72,946.00</b>
Pref. Stock, Non-Redeem.	725.93	2,009.25	1,925.35	967.00	928.00	897.00	870.00	1,009.10	972.30	937.15	904.02
<b>Total Pref. Equity</b>	<b>725.93</b>	<b>2,009.25</b>	<b>1,925.35</b>	<b>967.00</b>	<b>928.00</b>	<b>897.00</b>	<b>870.00</b>	<b>1,009.10</b>	<b>972.30</b>	<b>937.15</b>	<b>904.02</b>
Minority Interest	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00	272.00	272.00
Additional Paid In Capital	68,212.07	66,751.75	66,730.65	67,855.00	67,836.00	68,203.00	68,857.00	69,637.90	70,411.70	71,553.85	72,651.98
Retained Earnings	84,807.00	87,953.00	96,124.00	98,641.00	94,918.00	100,239.00	106,374.00	112,429.00	118,170.00	123,811.00	129,973.00
Treasury Stock	(77,226.00)	(82,176.00)	(93,715.00)	(99,217.00)	(100,406.00)	(105,573.00)	(114,973.00)	(123,382.00)	(129,736.00)	(133,379.00)	(138,702.00)
Comprehensive Inc. and Other	(14,100.00)	(17,197.00)	(15,881.00)	(15,953.00)	(16,082.00)	(17,245.00)	(14,750.00)	(13,105.00)	(13,041.00)	(12,636.00)	(12,814.00)
<b>Total Common Equity</b>	<b>62,324.07</b>	<b>55,973.75</b>	<b>53,852.65</b>	<b>51,916.00</b>	<b>46,651.00</b>	<b>45,981.00</b>	<b>45,784.00</b>	<b>45,844.90</b>	<b>46,092.70</b>	<b>49,621.85</b>	<b>51,380.98</b>
<b>Total Equity</b>	<b>63,050.00</b>	<b>57,983.00</b>	<b>55,778.00</b>	<b>52,883.00</b>	<b>47,579.00</b>	<b>46,878.00</b>	<b>46,654.00</b>	<b>46,854.00</b>	<b>47,065.00</b>	<b>50,559.00</b>	<b>52,285.00</b>
<b>Total Liabilities And Equity</b>	<b>129,495.00</b>	<b>127,136.00</b>	<b>120,406.00</b>	<b>118,310.00</b>	<b>115,095.00</b>	<b>120,700.00</b>	<b>119,307.00</b>	<b>117,208.00</b>	<b>120,829.00</b>	<b>122,370.00</b>	<b>125,231.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10	2,357.00	2,341.90
Total Shares Out. on Balance Sheet Date	2,714.50	2,668.07	2,553.30	2,498.09	2,504.75	2,479.70	2,429.70	2,393.80	2,362.10	2,357.00	2,341.90
Book Value/Share	22.73	20.74	20.86	20.55	18.47	18.40	18.73	19.04	19.39	20.94	21.82
Tangible Book Value	(7,938.93)	(13,545.25)	(15,627.35)	(17,751.00)	(18,222.00)	(18,069.00)	(19,058.00)	(17,799.10)	(18,637.30)	(13,000.15)	(12,451.02)
Tangible Book Value/Share	(2.92)	(5.08)	(6.12)	(7.11)	(7.27)	(7.29)	(7.84)	(7.44)	(7.89)	(5.52)	(5.32)
Total Debt	30,345.00	30,598.00	31,592.00	31,286.00	30,092.00	35,611.00	32,838.00	32,293.00	36,124.00	33,369.00	35,464.00
Net Debt	18,742.00	17,250.00	16,455.00	19,436.00	19,805.00	19,430.00	22,550.00	25,079.00	27,878.00	23,887.00	25,908.00
Total Minority Interest	631.00	642.00	594.00	590.00	385.00	357.00	276.00	265.00	288.00	272.00	272.00
Inventory Method	First-in-first-out										
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	525.00	563.00	529.00	588.00	612.00	674.00	719.00	856.00	956.00	929.00	1,012.00
Finished Goods Inventory	3,188.00	2,965.00	2,787.00	2,815.00	3,116.00	3,410.00	3,619.00	3,900.00	4,254.00	4,470.00	4,516.00
Other Inventory Accounts	1,266.00	1,188.00	1,308.00	1,335.00	1,289.00	1,414.00	1,645.00	2,168.00	1,863.00	1,617.00	2,023.00
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	110,000.00	105,000.00	95,000.00	92,000.00	97,000.00	99,000.00	101,000.00	106,000.00	107,000.00	108,000.00	109,000.00



Ticker: PG US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Multiples		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
		30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024	30/06/2025
TEV / LTM Total Revenue	Close	3.3x	3.8x	3.7x	3.2x	4.4x	4.5x	4.6x	4.6x	4.7x	4.9x	4.7x
	Average	3.4x	3.3x	3.8x	3.6x	3.8x	4.7x	5.0x	5.0x	4.6x	4.8x	5.0x
	High	3.8x	3.8x	4.0x	4.0x	4.5x	5.0x	5.4x	5.5x	4.9x	5.2x	5.3x
	Low	3.2x	2.9x	3.7x	3.0x	3.2x	3.9x	4.5x	4.5x	4.0x	4.5x	4.7x
TEV / LTM EBITDA	Close	16.4x	14.9x	14.4x	13.3x	35.6x	16.7x	16.8x	17.8x	18.4x	19.1x	17.0x
	Average	14.9x	16.4x	15.0x	14.0x	15.8x	38.2x	18.6x	18.3x	17.6x	18.7x	19.3x
	High	16.4x	17.4x	15.7x	15.5x	35.6x	40.5x	20.0x	20.1x	19.0x	20.3x	20.7x
	Low	13.8x	14.4x	14.4x	11.8x	13.4x	16.7x	16.7x	16.3x	15.5x	17.4x	17.0x
TEV / LTM EBIT	Close	21.0x	18.3x	17.3x	16.2x	53.9x	20.1x	19.5x	20.8x	21.3x	22.3x	19.5x
	Average	18.3x	21.0x	18.5x	16.8x	19.2x	57.8x	22.4x	21.3x	20.6x	21.8x	22.6x
	High	21.0x	22.3x	19.4x	18.6x	54.0x	61.3x	24.2x	23.4x	22.2x	23.5x	24.1x
	Low	17.0x	18.2x	17.3x	14.1x	16.2x	20.1x	19.6x	18.9x	18.1x	20.2x	19.5x
Price / LTM EPS	Close	19.2x	22.5x	22.8x	18.7x	25.1x	23.4x	23.4x	24.5x	25.3x	25.3x	22.5x
	Average	21.5x	19.2x	23.2x	22.2x	22.5x	27.3x	26.3x	25.9x	24.6x	25.9x	25.7x
	High	23.9x	22.5x	24.4x	24.7x	26.9x	29.1x	28.2x	28.5x	26.7x	28.1x	27.6x
	Low	19.2x	16.7x	21.8x	18.6x	18.7x	22.4x	23.4x	23.0x	21.1x	23.9x	22.5x
Price / Book Value	Close	3.4x	4.1x	4.2x	3.8x	5.9x	6.5x	7.2x	7.6x	7.8x	7.9x	7.3x
	Average	3.3x	3.5x	4.2x	4.1x	4.6x	6.5x	7.3x	8.0x	7.6x	8.0x	8.0x
	High	3.7x	4.1x	4.4x	4.5x	5.9x	6.9x	7.9x	8.8x	8.2x	8.7x	8.6x
	Low	3.1x	3.0x	3.9x	3.4x	3.8x	5.3x	6.5x	7.1x	6.5x	7.4x	7.3x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	14.5x	14.8x	17.8x	13.3x	18.3x	17.1x	18.1x	21.1x	21.7x	19.6x	21.0x
	Average	16.4x	14.6x	15.3x	17.3x	15.9x	19.9x	19.2x	20.0x	21.1x	22.2x	20.0x
	High	18.2x	15.6x	17.8x	19.2x	19.1x	21.2x	20.7x	22.0x	23.0x	24.2x	21.4x
	Low	14.5x	12.6x	14.3x	13.3x	13.2x	16.3x	17.2x	17.8x	18.2x	19.6x	18.8x
TEV / LTM FCF	Close	19.5x	18.9x	24.2x	17.7x	23.4x	20.8x	21.4x	26.0x	26.6x	23.6x	26.7x
	Average	22.6x	19.6x	19.4x	23.5x	21.3x	25.4x	23.4x	23.6x	26.1x	27.2x	24.0x
	High	25.1x	21.0x	24.2x	26.2x	25.5x	27.1x	25.1x	26.0x	28.4x	29.5x	26.7x
	Low	19.5x	17.0x	18.2x	17.7x	17.7x	20.8x	20.8x	20.9x	22.4x	23.6x	22.5x
Dividend Yield	Close	3.3	3.1	3.1	3.6	2.6	2.5	2.4	2.5	2.4	2.3	2.6
	Average	2.9	3.3	3.1	3.2	3.0	2.4	2.3	2.2	2.5	2.4	2.3
	High	3.3	3.8	3.2	3.8	3.6	3.0	2.5	2.5	2.8	2.6	2.6
	Low	2.6	3.1	2.9	2.9	2.5	2.3	2.1	2.0	2.3	2.2	2.1

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
<b>Profitability</b>											
Return on Assets	11.9%	12.3%	12.8%	12.4%	12.6%	12.2%	11.5%	12.7%	12.8%	12.9%	13.2%
Return on Capital	18.5%	19.0%	19.9%	19.2%	19.4%	18.9%	17.6%	19.3%	19.3%	19.6%	19.7%
Return on Equity	31.7%	31.6%	33.3%	31.9%	32.0%	31.0%	29.0%	31.3%	30.3%	31.2%	31.8%
<b>Margin Analysis</b>											
Gross Margin	48.2%	48.4%	52.0%	52.7%	51.2%	49.6%	52.1%	52.4%	51.0%	49.1%	51.4%
SG&A Margin	--	--	--	--	--	30.5%	25.3%	--	--	--	24.9%
EBITDA Margin	25.1%	25.4%	26.1%	25.5%	25.8%	25.5%	25.6%	27.0%	27.2%	27.6%	27.5%
EBT Margin	21.7%	22.2%	22.8%	22.2%	22.2%	22.1%	22.1%	23.6%	23.8%	24.3%	24.1%
Earnings from Cont. Ops Margin	21.2%	20.3%	26.4%	20.7%	22.1%	18.9%	26.7%	26.2%	23.0%	20.8%	26.2%
Net Income Margin	16.9%	16.5%	20.7%	16.2%	18.6%	15.3%	18.2%	21.2%	19.1%	17.3%	21.2%
Normalized Net Income Margin	16.6%	16.3%	20.3%	20.8%	23.6%	16.2%	24.5%	20.8%	18.7%	16.8%	21.3%
Free Cash Flow Margin	15.6%	22.4%	18.2%	20.0%	16.3%	24.2%	15.2%	17.8%	14.4%	19.1%	18.8%
<b>Asset Turnover</b>											
Total Asset Turnover	0.7x										
Fixed Asset Turnover	1.8x	1.7x	1.9x	1.9x	1.9x	1.7x	1.8x	1.8x	1.8x	1.8x	1.8x
Noncurrent Receivable Turnover	18.7x	16.4x	18.0x	18.6x	18.5x	18.6x	15.8x	15.8x	15.7x	15.7x	15.9x
Inventory Turnover	5.9x	6.1x	5.7x	5.6x	5.6x	5.6x	5.7x	5.8x	5.7x	5.7x	5.5x
<b>Short Term Liquidity</b>											
Current Ratio	0.6x	0.6x	0.7x	0.6x	0.7x	0.7x	0.8x	0.8x	0.7x	0.7x	0.7x
Quick Ratio	0.1x										
Cash from Ops. To Fund Liab.	0.7x										
Cap. Invest. to Cap. Ex.	24.8x	24.6x	26.7x	25.7x	25.7x	25.7x	27.7x	26.7x	26.7x	26.6x	27.5x
Cap. Invest. to Inv.	67.0x	68.7x	63.1x	64.4x	64.8x	63.1x	64.7x	63.7x	64.6x	64.4x	66.3x
Cap. Invest. to Cash Flow	117.8x	120.4x	127.4x								
Cap. Invest. to Free Cash Flow	-11.1x	-10.7x	-10.8x	-10.8x	-11.1x	-10.7x	-10.7x	-10.7x	-10.7x	-10.7x	-10.7x
<b>Long Term Solvency</b>											
Total Debt/Equity	80.6%	79.1%	78.7%	80.0%	83.0%	86.0%	88.1%	87.8%	86.0%	87.8%	87.1%
Total Debt/Total Capital	44.8%	44.8%	47.8%	48.8%	49.7%	51.6%	52.4%	50.1%	47.1%	48.1%	48.1%
LT Debt/Equity	27.9%	28.0%	28.7%	29.0%	29.7%	30.9%	30.9%	29.1%	28.0%	28.0%	27.2%
Total Liabilities/Total Assets	30.4%	31.0%	30.5%	30.8%	30.9%	31.7%	30.9%	30.5%	29.4%	29.6%	28.7%
EBIT / Interest Exp.	10.14x	11.74x	12.62x	11.88x	10.14x	11.65x	14.56x	13.92x	11.09x	10.64x	10.75x
EBITDA / Interest Exp.	22.75x	20.79x	23.75x	21.71x	22.47x	26.86x	24.27x	24.47x	24.67x	24.67x	24.67x
EBITDA / CapEx / Interest Exp.	18.84x	17.74x	24.64x	17.48x	18.29x	17.55x	21.24x	21.01x	20.73x	18.74x	22.00x
Total Debt/EBITDA	1.89x	1.82x									
Net Debt/EBITDA	1.41x	1.30x									
Normalized Net Debt/EBITDA	1.41x	1.30x									
Adjusted Y. Cov.	7.8%	6.9%	7.8%	6.1%	6.7%	6.3%	6.1%	6.6%	6.6%	6.9%	7.6%
<b>Financial Ratio Year</b>											
Total Revenue	5.1%	5.1%	6.1%	5.7%	6.0%	6.0%	6.0%	7.1%	7.1%	7.1%	7.0%
Gross Profit	6.7%	6.8%	10.4%	10.4%	10.4%	10.4%	10.4%	11.4%	11.4%	11.4%	11.4%
EBITDA	4.8%	4.9%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%
EBT	5.5%	5.5%	6.0%	5.7%	5.7%	5.7%	5.7%	6.0%	6.0%	6.0%	6.0%
EBT	6.4%	6.4%	6.8%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%
Earnings from Cont. Ops	1.7%	1.7%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Net Income	1.3%	1.3%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%
Normalized Net Income	1.3%	1.3%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%
Dividend EPS before Extra	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Accounts Receivable	10.8%	10.8%	8.7%	8.8%	11.8%	11.8%	11.8%	11.8%	11.8%	11.8%	11.8%
Inventory	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%
Net PPE	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%
Total Assets	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
<b>Tangible Book Value</b>											
Common Equity	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Cash from Ops.	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Capital Expenditures	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Levered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Unlevered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Dividend per Share	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
<b>FCF Over Three Years</b>											
Total Revenue	5.1%	5.1%	6.1%	5.7%	6.0%	6.0%	6.0%	7.1%	7.1%	7.1%	7.0%
Gross Profit	6.7%	6.8%	10.4%	10.4%	10.4%	10.4%	10.4%	11.4%	11.4%	11.4%	11.4%
EBITDA	4.8%	4.9%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%	5.3%
EBT	5.5%	5.5%	6.0%	5.7%	5.7%	5.7%	5.7%	6.0%	6.0%	6.0%	6.0%
EBT	6.4%	6.4%	6.8%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%	6.4%
Earnings from Cont. Ops	1.7%	1.7%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%	15.0%
Net Income	1.3%	1.3%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%
Normalized Net Income	1.3%	1.3%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%	14.8%
Dividend EPS before Extra	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%	1.0%
Accounts Receivable	10.8%	10.8%	8.7%	8.8%	11.8%	11.8%	11.8%	11.8%	11.8%	11.8%	11.8%
Inventory	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%
Net PPE	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%	1.1%
Total Assets	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
<b>Tangible Book Value</b>											
Common Equity	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Cash from Ops.	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Capital Expenditures	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Levered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Unlevered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Dividend per Share	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
<b>FCF Over Five Years</b>											
Total Revenue	4.9%	4.9%	5.6%	4.9%	4.9%	4.1%	4.7%	5.8%	5.8%	5.8%	5.8%
Gross Profit	6.7%	6.8%	10.4%	10.4%	10.4%	10.4%	10.4%	11.4%	11.4%	11.4%	11.4%
EBITDA	4.7%	4.8%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%
EBT	5.2%	5.2%	5.6%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%	5.2%
EBT	5.8%	5.8%	6.2%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%	5.8%
Earnings from Cont. Ops	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%
Net Income	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%	6.2%
Normalized Net Income	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%	5.4%
Dividend EPS before Extra	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%	7.6%
Accounts Receivable	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%	1.2%
Inventory	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%	7.5%
Net PPE	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%	0.6%
Total Assets	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
<b>Tangible Book Value</b>											
Common Equity	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Cash from Ops.	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Capital Expenditures	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%	17.0%
Levered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
Unlevered Free Cash Flow	10.7%	11.1%	11.1%	10.7%	11.1%	11.1%	11.1%	11.1%			

# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: PG US EQUITY      Sort: Ascend      Currency: Reporting      Change: USD  
 Period Type: Quarters      Consolidated: Yes      Accounting: Mixed

## Procter & Gamble Co/The

Sector: Bienes de consumo básico      Industry: Productos domésticos      Sub-Industry: Productos domésticos

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	7.2%	7.3%	6.6%	6.6%	6.7%
Weight of Equity	91.7%	91.7%	92.0%	91.1%	90.7%
<b>+ Debt</b>					
Cost of Debt	3.5%	4.3%	3.9%	3.9%	3.8%
Weight of Debt	8.1%	8.1%	7.9%	8.7%	9.1%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	18.0%	18.3%	27.5%	32.2%	37.9%
Weight of Pref Equity	0.2%	0.2%	0.2%	0.2%	0.2%
<b>WACC</b>	<b>6.9%</b>	<b>7.1%</b>	<b>6.4%</b>	<b>6.4%</b>	<b>6.5%</b>

Capital Structure	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	10,409.0	2.3%	9,424.0	2.2%	9,889.0	2.3%
CT Reinvestments	25,744.0	5.8%	25,263.0	5.9%	24,252.0	5.6%
Pref Equity	791.0	0.2%	788.0	0.2%	781.0	0.2%
<b>Total Capital</b>	<b>444,837.3</b>	<b>100.0%</b>	<b>428,589.4</b>	<b>100.0%</b>	<b>434,531.7</b>	<b>100.0%</b>

Debt Summary Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financial Debt	0.0	0.0%	0.0	0.0%	4,108.0	11.6%
Total Revolving Credit	--	--	--	--	8,000.0	22.6%
Total Capital Leases	--	--	--	--	0.0	0.0%
General/Other Borrowings	36,153.0	100.0%	34,687.0	100.0%	34,141.0	100.0%
<b>Total Principal Due</b>	<b>36,153.0</b>	<b>100.0%</b>	<b>34,687.0</b>	<b>100.0%</b>	<b>35,464.0</b>	<b>100.0%</b>
<b>Total Debt Outstanding</b>	<b>36,153.0</b>	<b>100.0%</b>	<b>34,687.0</b>	<b>100.0%</b>	<b>34,141.0</b>	<b>100.0%</b>

Additional Totals	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	12,156.0	33.6%	10,220.0	29.5%	9,116.0	26.7%
Net Debt	23,997.0	66.4%	24,457.0	70.5%	25,025.0	73.3%
Total Short-Term Borrowings	10,409.0	28.8%	9,424.0	27.2%	9,889.0	29.0%
Curr. Port. of LT Debt/Cap. Leases	25,744.0	71.2%	25,263.0	72.8%	24,252.0	71.0%
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	5,632.0	15.9%
Total Secured Debt	--	--	--	--	25,696.0	72.5%
Fixed Rate Debt	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--

Credit Ratios	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Debt/EBITDA	1.1x		1.1x		1.1x	
Total Debt/EBITDA	1.7x		1.5x		1.5x	
Operating Income/Total Debt	0.2x		0.2x		0.1x	
LTM FCF/Total Debt	0.4x		0.4x		0.4x	
LTM FCF/Total Debt	0.5x		0.5x		0.5x	
FRIT/Interest Expense	24.4x		23.9x		21.0x	
FRIT/Total Interest Expense	24.4x		23.9x		20.5x	
Degree of Financial Leverage	1.0x		1.0x		1.1x	
EBITDA-CAPEX/Interest Expense	23.2x		23.0x		20.2x	
EBITDA/Total Interest Expense	27.4x		26.9x		24.0x	

Debt Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Debt Schedule in Yr 1	--	--	--	0.0	0.0%	
Debt Schedule in Yr 2	--	--	--	1,000.0	4.0%	
Debt Schedule in Yr 3	--	--	--	3,887.0	15.6%	
Debt Schedule in Yr 4	--	--	--	3,422.0	13.7%	
Debt Schedule in Yr 5	--	--	--	2,299.0	9.2%	
Debt Schedule - Years 2 - 3	--	--	--	4,887.0	19.6%	
Debt Schedule - Years 4 - 5	--	--	--	5,721.0	22.9%	
Debt Schedule - Years 2 - 5	--	--	--	10,608.0	42.4%	
Debt Schedule Beyond Yr 5	--	--	--	19,248.0	77.0%	
<b>Debt Schedule - Total Debt</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>24,950.0</b>	<b>100.0%</b>	

Capital Lease Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Capital Leases - Year 1	--	--	--	--	--	
Capital Leases - Year 2	--	--	--	--	--	
Capital Leases - Year 3	--	--	--	--	--	
Capital Leases - Year 4	--	--	--	--	--	
Capital Leases - Year 5	--	--	--	--	--	
Capital Leases - Years 2 - 3	--	--	--	--	--	
Capital Leases - Years 4 - 5	--	--	--	--	--	
Capital Leases - Years 2 - 5	--	--	--	--	--	
Capital Leases Beyond Year 5	--	--	--	--	--	
<b>Total Future Value of Capital Leases</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>0.0</b>	<b>--</b>	
Present Value of ST Capital Leases	--	--	--	0.0	--	
Present Value of LT Capital Leases	--	--	--	0.0	--	

Operative Leases (Rental Expense) Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Rental Expense - Year 1	--	--	--	255.0	23.6%	
Rental Expense - Year 2	--	--	--	216.0	20.0%	
Rental Expense - Year 3	--	--	--	170.0	15.8%	
Rental Expense - Year 4	--	--	--	143.0	13.3%	
Rental Expense - Year 5	--	--	--	97.0	9.0%	
Rental Expense - Years 2 - 3	--	--	--	396.0	35.8%	
Rental Expense - Years 4 - 5	--	--	--	240.0	22.2%	
Rental Expense - Years 2 - 5	--	--	--	626.0	58.0%	
Rental Expense Beyond Year 5	--	--	--	198.0	18.4%	
Total Sublease Income	--	--	--	--	--	
<b>Future Min Oper Lease Obligations</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>1,079.0</b>	<b>100.0%</b>	

Contractual Obligation Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
Contractual Obligations - Year 1	--	--	--	12,467.0	27.4%	
Contractual Obligations - Year 2	--	--	--	9,324.0	21.8%	
Contractual Obligations - Years 2-3	--	--	--	7,704.0	16.9%	
Contractual Obligations - Years 4-5	--	--	--	17,628.0	38.8%	
Contractual Obligations - Beyond Year 5	--	--	--	15,364.0	33.8%	
<b>Total Contractual Obligations</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>45,459.0</b>	<b>100.0%</b>	

Purchase Obligations	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
	--	--	--	2,618.0	--	

Interest Rate Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025	
For the Fiscal Period Ending	USD	USD	USD	USD	USD	
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--	



Ticker:	PG US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Procter & Gamble Co/The

Sector: Bienes de consumo básico Industry: Productos domésticos Sub-Industry: Productos domésticos

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	30/06/2015	30/06/2016	30/06/2017	30/06/2018	30/06/2019	30/06/2020	30/06/2021	30/06/2022	30/06/2023	30/06/2024	30/06/2025
Currency	USD										
<b>Pension Net Periodic Cost</b>											
Service Cost	317.00	314.00	310.00	280.00	259.00	247.00	275.00	253.00	173.00	164.00	173.00
Interest Cost	545.00	466.00	300.00	348.00	339.00	276.00	240.00	253.00	430.00	527.00	498.00
Expected Return on Plan Assets	(732.00)	(731.00)	(675.00)	(751.00)	(732.00)	(740.00)	(783.00)	(684.00)	(591.00)	(610.00)	(657.00)
Pension Expense (Income)	446.00	349.00	528.00	208.00	139.00	166.00	202.00	186.00	176.00	203.00	126.00
<b>Other Postretirement Cost</b>											
Service Cost	156.00	124.00	133.00	112.00	101.00	100.00	94.00	86.00	71.00	68.00	61.00
Interest Cost	240.00	219.00	175.00	177.00	187.00	160.00	114.00	99.00	142.00	157.00	147.00
Expected Return on Plan Assets	(406.00)	(416.00)	(431.00)	(451.00)	(447.00)	(473.00)	(508.00)	(564.00)	(611.00)	(687.00)	(745.00)
Other Postretirement Benefits Expense (I	40.00	(87.00)	(54.00)	(164.00)	(161.00)	191.00	202.00	(474.00)	(526.00)	(623.00)	(721.00)
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--	--	11,672.00
Actual Return (Loss) on Plan Assets	1,016.00	630.00	884.00	553.00	739.00	664.00	1,058.00	(1,233.00)	--	--	--
Employer Contribution	262.00	306.00	316.00	406.00	178.00	180.00	202.00	186.00	176.00	203.00	126.00
Benefits Paid	(634.00)	(557.00)	(602.00)	(589.00)	(606.00)	(557.00)	(625.00)	(603.00)	--	--	--
Projected Benefit Obligation	15,951.00	17,285.00	16,160.00	15,658.00	17,037.00	17,761.00	18,469.00	12,608.00	12,499.00	12,355.00	13,156.00
Over(Under) Funded Pension	(5,346.00)	(7,016.00)	(5,331.00)	(4,391.00)	(5,655.00)	(6,277.00)	(5,428.00)	(2,435.00)	(2,125.00)	(1,498.00)	(1,484.00)
Accumulated Benefit Obligation	11,918.00	13,587.00	12,276.00	7,573.00	10,711.00	11,196.00	11,005.00	7,191.00	7,442.00	7,103.00	7,653.00
Pension Funding Ratio	66.48	59.41	67.01	71.96	66.81	64.66	70.61	80.69	--	--	88.72
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	3,470.00	3,787.00	3,831.00	3,259.00	5,096.00	5,618.00	6,444.00	6,889.00	--	--	--
Actual Return (Loss) on Plan Assets	10.00	408.00	136.00	(481.00)	1,918.00	595.00	879.00	526.00	--	--	--
Employer Contribution	18.00	32.00	36.00	33.00	31.00	33.00	34.00	--	--	--	--
Benefits Paid	(233.00)	(229.00)	(242.00)	(244.00)	(243.00)	(245.00)	(236.00)	(268.00)	(227.00)	(242.00)	(250.00)
Projected Benefit Obligation	4,904.00	5,632.00	5,187.00	4,778.00	4,964.00	4,770.00	4,206.00	3,070.00	2,933.00	2,687.00	3,396.00
Over(Under) Funded Post Ret Benefits	(1,434.00)	(1,845.00)	(1,356.00)	(1,519.00)	132.00	848.00	2,238.00	3,819.00	(2,933.00)	(2,687.00)	(3,396.00)
Other Post-Retirement Funding Ratio	70.76	67.24	73.86	68.21	102.66	117.78	153.21	224.40	--	--	--
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	7.20	7.20	6.90	6.80	6.60	6.60	6.50	5.50	5.90	6.00	6.00
Discount Rate used on Plan Liabilities	3.50	3.10	2.10	2.40	2.50	1.90	1.70	3.70	4.20	4.20	4.20
Rate of Compensation Increase	3.10	2.90	3.00	3.00	2.60	2.60	2.70	2.80	2.90	2.80	2.80
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	8.30	8.30	8.30	8.30	8.30	8.40	8.40	8.40	8.40	8.50	8.50
Discount Rate used on Plan Liabilities	4.40	4.50	3.60	3.90	4.20	3.70	3.10	3.20	5.00	5.60	5.80
Health Care Cost Trend Projected(next y	6.80	7.20	6.60	6.60	6.60	6.60	6.40	6.40	6.10	6.30	6.90
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	10,605.00	10,269.00	10,829.00	11,267.00	11,382.00	11,484.00	13,041.00	10,173.00	--	--	11,672.00
Asset Category - Equities %	48.00	43.00	45.00	39.00	36.00	33.00	40.00	--	--	--	--
Asset Category - Debt %	50.00	55.00	53.00	59.00	63.00	66.00	59.00	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	2.00	2.00	2.00	2.00	1.00	1.00	1.00	--	--	--	--
Asset Category - Other %	0.04	--	--	--	--	--	--	--	--	--	--
<b>Expected Pension Payments</b>											
Year 1	533.00	516.00	524.00	517.00	518.00	559.00	605.00	571.00	648.00	635.00	657.00
Year 2	542.00	527.00	530.00	508.00	536.00	534.00	586.00	564.00	633.00	595.00	663.00
Year 3	560.00	537.00	539.00	545.00	549.00	556.00	615.00	590.00	632.00	615.00	720.00
Year 4	572.00	550.00	575.00	557.00	574.00	573.00	644.00	585.00	652.00	666.00	726.00
Year 5	587.00	588.00	596.00	577.00	583.00	608.00	639.00	601.00	704.00	684.00	760.00
Beyond Year 5	3,403.00	3,232.00	3,221.00	3,280.00	3,220.00	3,258.00	3,639.00	3,459.00	3,800.00	3,747.00	4,131.00
<b>Expected Postretirement Benefits</b>											
Year 1	182.00	190.00	198.00	194.00	191.00	196.00	190.00	177.00	--	--	--
Year 2	196.00	207.00	211.00	207.00	203.00	205.00	199.00	186.00	--	--	--
Year 3	210.00	221.00	222.00	219.00	214.00	214.00	205.00	190.00	--	--	--
Year 4	223.00	233.00	232.00	231.00	224.00	221.00	209.00	193.00	--	--	--
Year 5	235.00	244.00	242.00	241.00	233.00	225.00	214.00	198.00	--	--	--
Beyond Year 5	1,334.00	1,365.00	1,334.00	1,339.00	1,283.00	1,199.00	1,130.00	1,076.00	--	--	--

